

Codemge calls for Expressions of Interest for the sale of equity stake in Datora

Call has the objective of identifying interested parties for investment in the biggest mobile virtual network operator in Brazil

Companhia de Desenvolvimento de Minas Gerais (Codemge) calls for expressions of interest from March 25th 2022 to April 29th 2022 with the purpose of receiving expressions of interest from the private sector for the sale of its stake (23%) in Datora. Information about the investment opportunity, along with the requirements for participation in the competitive process is available at this [link](#).

As the biggest mobile virtual network operator (MVNO) in Brazil, Datora is a Telecom company that operates in the growing markets of Internet of Things and machine-to-machine communication (IoT/M2M). It has operating units in Nova Lima (MG) and São Paulo (SP) and business offices in Europe and the United States.

For the internal analysis of the expression of interest, interested parties should submit the following information/documents:

- Letter of Expression of Interest filled in, according to the model available in the [link](#)
- NDA (Non-Disclosure Agreement) filled in and signed, according to the template available in the [link](#)
- Declaration of Conformity filled in and signed, according to the template available in the [link](#)

Legal Entities/Enterprises should also submit:

- Current Statute or Social Contract, duly registered with the competent body, with its respective amendment(s), or its last consolidation;
- Documentation of the legal representative(s) of the enterprise, proving the appropriate powers of representation, accompanied by an identity document;
- Audited Financial Statements for 2020 or 2021 of the interested enterprise.

Financial investors should also submit:

- Current Statute or Social Contract (of the institution that manages the investment fund), duly registered with the competent body, with its respective amendment(s), or its last consolidation;
- Documentation of the legal representative(s) (of the institution that manages the investment fund), proving the appropriate powers of representation, accompanied by an identity document;
- Documentation to attest Assets under Management (AuM) (reports from CVM and/or Anbima). In case of proof of Assets under Management be done directly based on the portfolio of the Investment Fund, additionally the following documents should be submitted:
 - Regulation of the Investment Fund
 - Audited Financial Statements for 2020 or 2021 of the Investment Fund

Individuals should also submit:

- Photo ID, containing the Cadastro de Pessoa Física (CPF);
- “Declaração Completa de Imposto de Renda” / Complete Income Tax Return (base year 2020 or 2021), accompanied by delivery receipt.

The expressions of interest, accompanied by the documents described above, shall be sent before the end of the deadline stipulated for the Call for Expression of Interest (April 29th, 2022). Any request for information or clarification shall be sent by April 25th, 2022 and will be answered within 48 working hours. All communications and submissions shall be made via the email alienacaodatora@codemge.com.br. Codemge will disclose the information related to the investment opportunity on its institutional website (<http://www.codemge.com.br/investidores/>).

Portfolio Management Program

In order to become a vector of solutions for the development of the State of Minas Gerais, promoting the connection between the public and the private sectors, Codemge instituted in 2021 its *Portfolio Management Program*. The ongoing action reviews its portfolio of assets focusing on simplification, efficiency and ensuring greater return of its initiatives to Minas Gerais.

The Program includes private equity funds, direct equity holdings, R&D projects, real estate assets, mining rights, among other assets. The opportunities offered to investors are presented on Codemge’s website, in accordance with the legislation and best market and corporate governance practices.

Codemge

Codemge is a state-owned company, part of the indirect public administration of the state of Minas Gerais, organized in the form of a joint-stock company. Its mission is to contribute to the development of Minas Gerais, strategically boosting the economy of the State. A member of the Codemge Group, of which Codemig is a member, the Company is responsible for several economic assets, on several fronts, while Codemig is dedicated to niobium.